

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In Re. VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC.  
\_\_\_\_\_  
Debtor(s) \_\_\_\_\_

Case No. 25-10475

Lead Case No. 25-10475

Jointly Administered

**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 09/30/2025

Petition Date: 03/17/2025

Months Pending: 7

Industry Classification: 

5	1	2	1
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Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current): 5

Debtor's Full-Time Employees (as of date of order for relief): 6

**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Joseph Mulvihill

Signature of Responsible Party

10/21/2025

Date

Joseph Mulvihill

Printed Name of Responsible Party

1000 North King Street

Wilmington, Delaware 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name VILLAGE ROADSHOW ENTERTAINMENT GROUP USA  
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<b>Part 1: Cash Receipts and Disbursements</b>	<b>Current Month</b>	<b>Cumulative</b>
a. Cash balance beginning of month	\$-3,705,427	
b. Total receipts (net of transfers between accounts)	\$-107,311	\$7,317,503
c. Total disbursements (net of transfers between accounts)	\$2,385,421	\$13,558,732
d. Cash balance end of month (a+b-c)	\$-6,198,159	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$2,385,421	\$13,558,732

<b>Part 2: Asset and Liability Status</b> (Not generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>
a. Accounts receivable (total net of allowance)	\$13,573
b. Accounts receivable over 90 days outstanding (net of allowance)	\$12,672
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$124,673,120
e. Total assets	\$257,754,680
f. Postpetition payables (excluding taxes)	\$627,820
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$627,820
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$6,917
m. Prepetition unsecured debt	\$341,672,185
n. Total liabilities (debt) (j+k+l+m)	\$342,306,923
o. Ending equity/net worth (e-n)	\$-84,552,242

<b>Part 3: Assets Sold or Transferred</b>	<b>Current Month</b>	<b>Cumulative</b>
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

<b>Part 4: Income Statement (Statement of Operations)</b> (Not generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	<b>Cumulative</b>
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$20,833	
c. Gross profit (a-b)	\$-20,833	
d. Selling expenses	\$0	
e. General and administrative expenses	\$216,281	
f. Other expenses	\$-121,798	
g. Depreciation and/or amortization (not included in 4b)	\$327	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-115,643	\$-6,400,923

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**Part 5: Professional Fees and Expenses**

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$1,292,946	\$10,843,190	\$1,429,930	\$10,593,190
	<i>Itemized Breakdown by Firm</i>					
i	Accordion Partners LLC	Financial Professional	\$43,078	\$250,118	\$43,078	\$250,118
ii	Barnes & Thornburg LLP	Special Counsel	\$0	\$303,246	\$0	\$303,246
iii	Cooley LLP	Special Counsel	\$18,326	\$240,968	\$36,588	\$240,968
iv	Dundon Advisors LLC	Financial Professional	\$119,069	\$178,602	\$119,069	\$178,602
v	Kirkland & Ellis LLP	Special Counsel	\$9,961	\$145,591	\$35,390	\$145,591
vi	Morris James LLP	Special Counsel	\$0	\$8,168	\$0	\$8,168
vii	Morrison & Foerster LLP	Special Counsel	\$34,390	\$627,532	\$89,577	\$485,736
viii	Pachulski Stang Ziehl & Jones L	Special Counsel	\$0	\$1,061,362	\$0	\$1,061,362
ix	Pashman Stein Walder Hayden	Special Counsel	\$0	\$115,765	\$8,665	\$115,765
x	Potter Anderson & Corroon LL	Special Counsel	\$13,080	\$164,688	\$19,179	\$56,484
xi	Richards, Layton & Finger PA	Special Counsel	\$0	\$9,505	\$0	\$9,505
xii	Seward & Kissell LLP	Special Counsel	\$4,694	\$83,919	\$4,694	\$83,919
xiii	Sheppard, Mullin, Richter & Ha	Co-Counsel	\$973,851	\$6,082,179	\$973,851	\$6,082,179
xiv	SOLIC Capital Advisors, LLC	Financial Professional	\$0	\$531,439	\$0	\$531,439
xv	Stevens & Lee P.C.	Special Counsel	\$0	\$4,846	\$0	\$4,846
xvi	U.S. Bank	Other	\$0	\$51,372	\$0	\$51,372
xvii	Verita Global LLC	Other	\$46,205	\$541,494	\$69,546	\$541,494
xviii	Young Conaway Stargatt & Tay	Co-Counsel	\$30,292	\$442,396	\$30,292	\$442,396
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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total		\$159,863	\$1,023,294	\$725,783	\$1,023,294
	<i>Itemized Breakdown by Firm</i>					
i	Firm Name	Role				
i	Ernst & Young LLP, U.S. Firm	Financial Professional	\$0	\$73,982	\$0	\$73,982
ii	Green Hasson & Janks LLP	Financial Professional	\$0	\$66,250	\$0	\$66,250
iii	Kirkland & Ellis LLP	Special Counsel	\$159,863	\$356,462	\$199,183	\$356,462
iv	Virtu Global Advisors, LLC	Financial Professional	\$0	\$526,600	\$526,600	\$526,600
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c.	All professional fees and expenses (debtor & committees)		\$1,452,809	\$11,866,484	\$2,155,713	\$11,616,484	

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$4,082	\$26,985
e. Postpetition property taxes paid	\$0	\$7,684
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes  No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes  No
- c. Were any payments made to or on behalf of insiders? Yes  No
- d. Are you current on postpetition tax return filings? Yes  No
- e. Are you current on postpetition estimated tax payments? Yes  No
- f. Were all trust fund taxes remitted on a current basis? Yes  No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes  No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes  No  N/A
- i. Do you have:
  - Worker's compensation insurance?
    - If yes, are your premiums current? Yes  No
    - Casualty/property insurance?
      - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
    - General liability insurance?
      - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes  No
- k. Has a disclosure statement been filed with the court? Yes  No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

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**Part 8: Individual Chapter 11 Debtors (Only)**

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

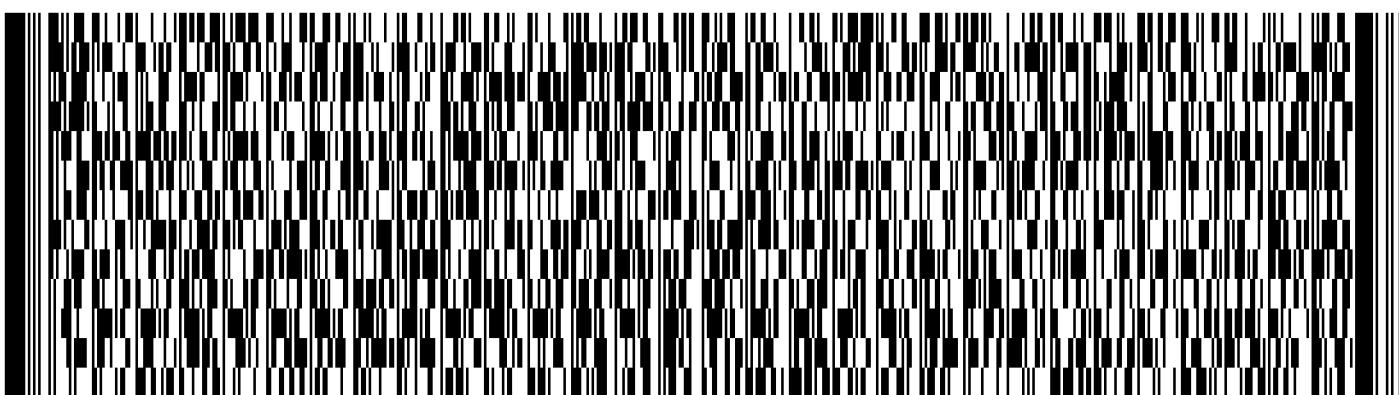
**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Keith Maib  
 Signature of Responsible Party  
 Chief Restructuring Officer  
 Title

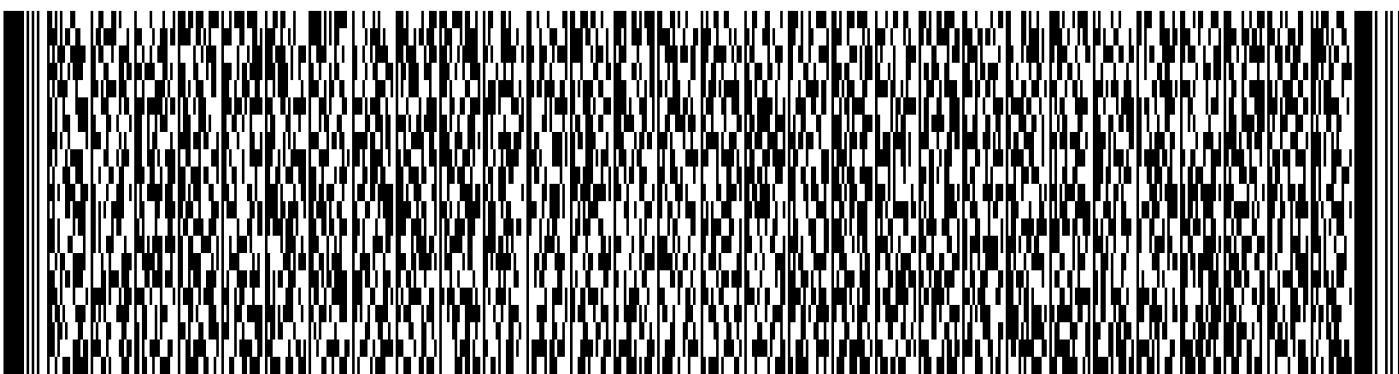
Keith Maib  
 Printed Name of Responsible Party  
 10/21/2025  
 Date

Debtor's Name VILLAGE ROADSHOW ENTERTAINMENT GROUP USA  
INC.

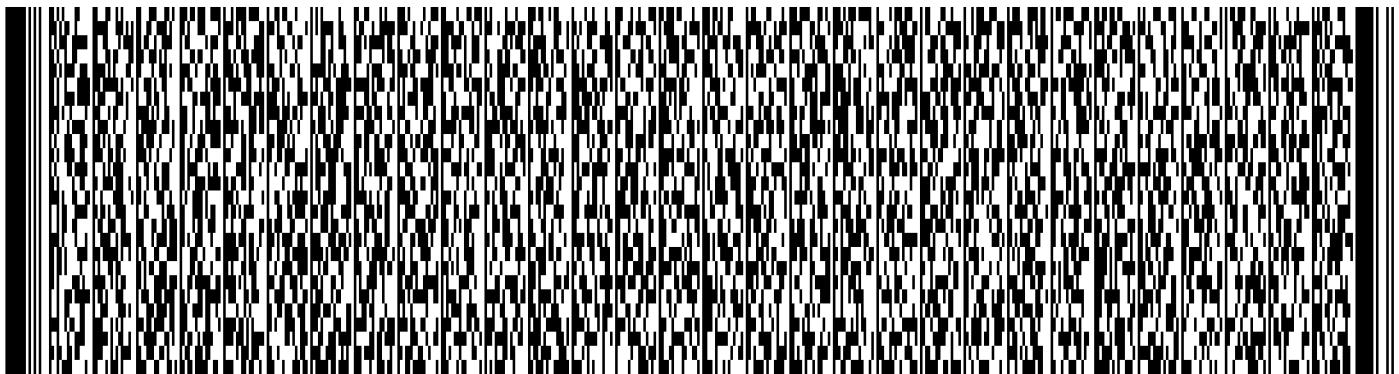
Case No. 25-10475



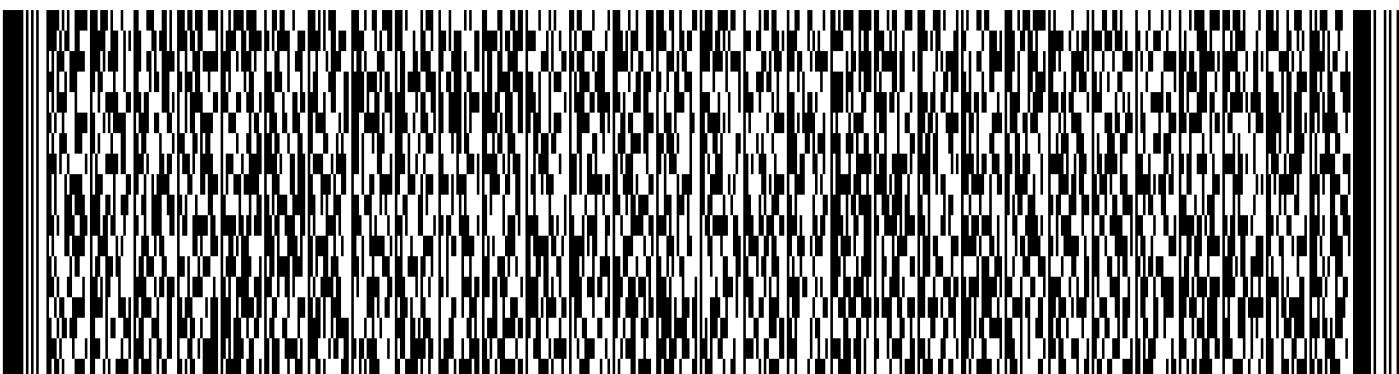
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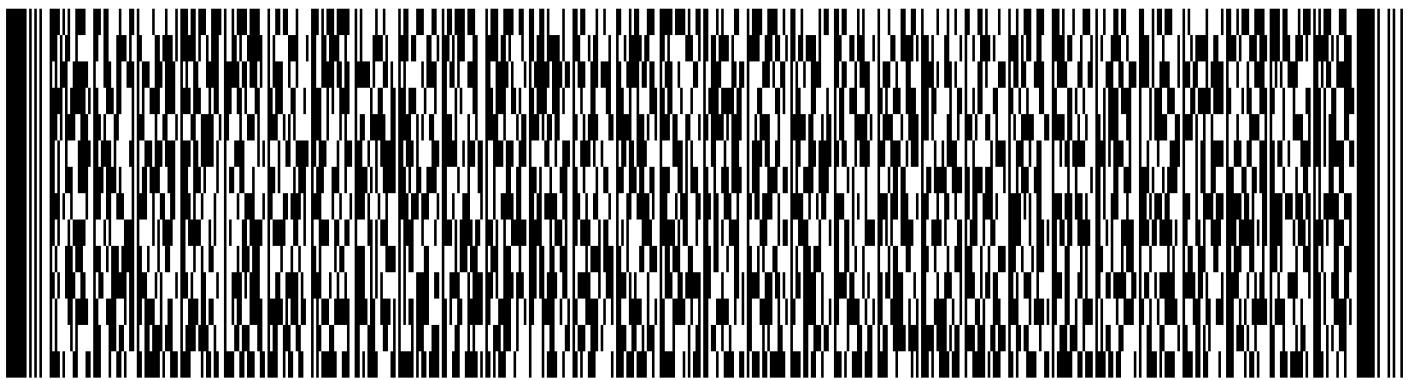


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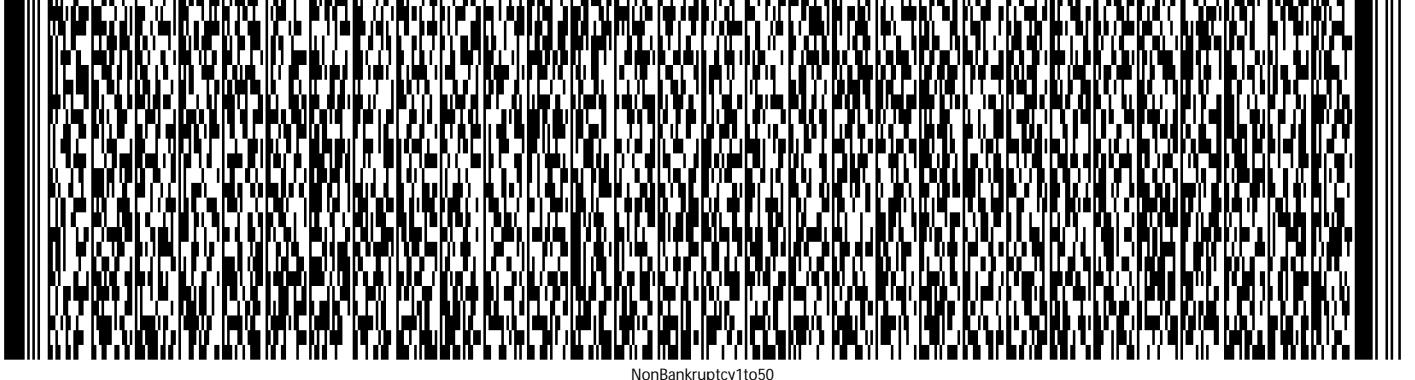
Debtor's Name VILLAGE ROADSHOW ENTERTAINMENT GROUP USA  
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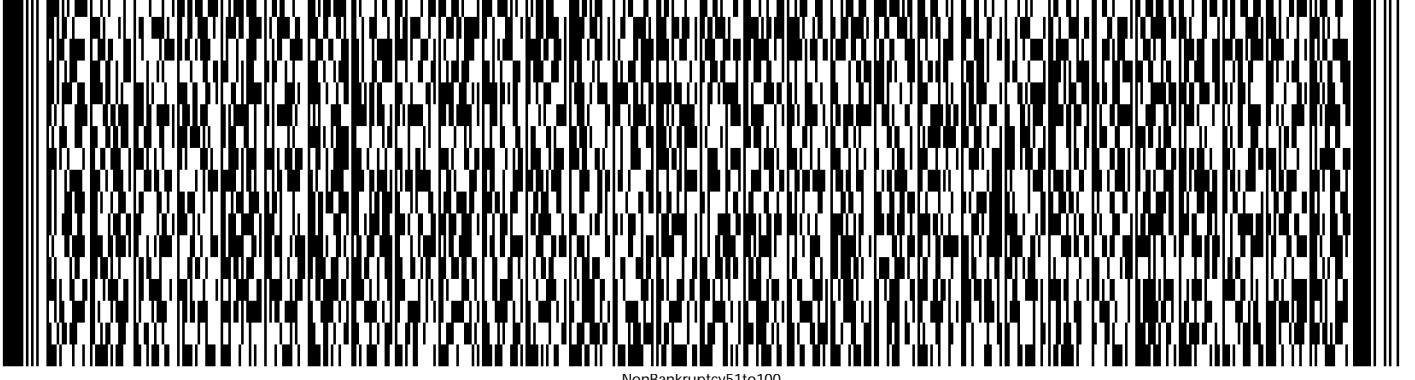
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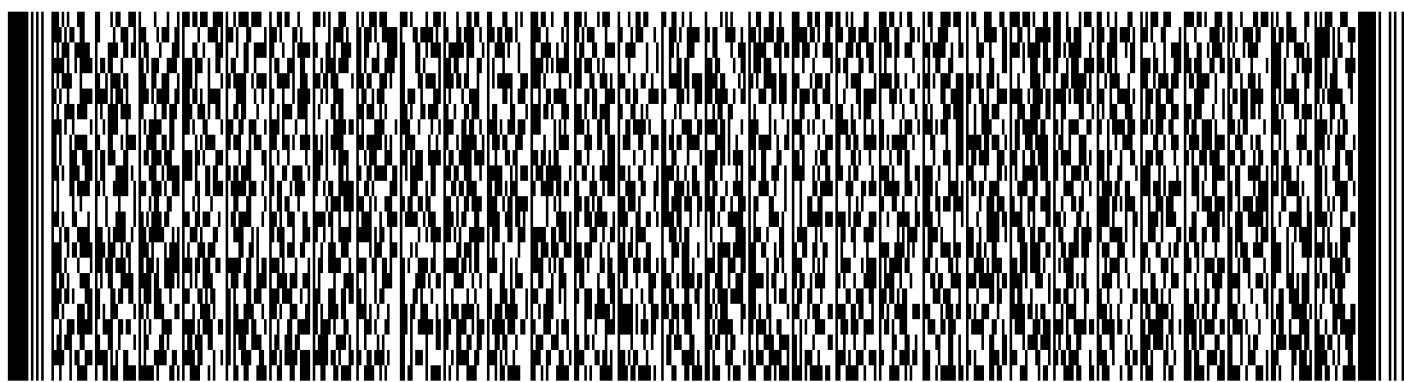
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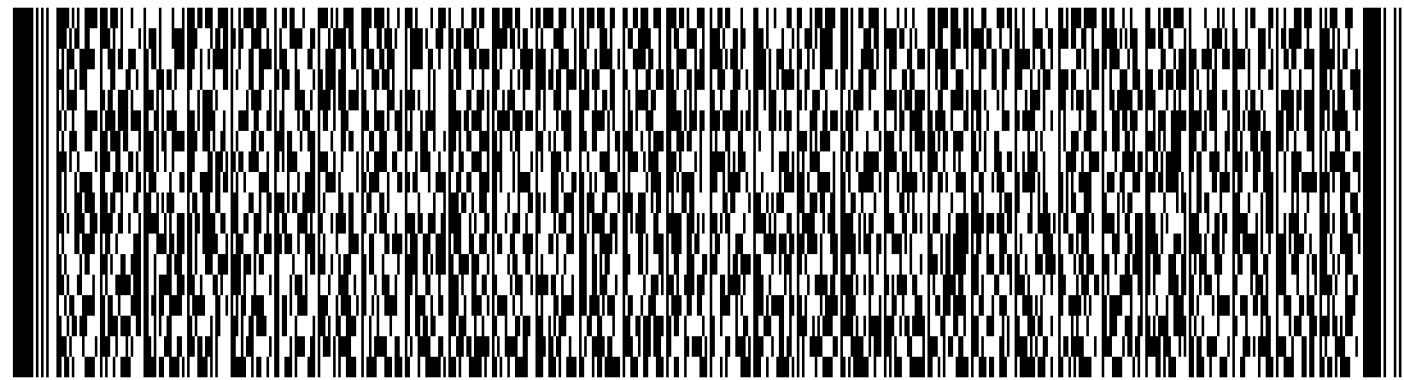
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	) Chapter 11
	)
VILLAGE ROADSHOW ENTERTAINMENT	) Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , <sup>1</sup>	) (Jointly Administered)
	)
Debtors.	)
	)

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**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS AND DISCLAIMERS  
REGARDING THE DEBTORS' MONTHLY OPERATING REPORTS**

On March 17, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

The following notes, statements and limitations should be referred to, and referenced in connection with, any review of the Debtors’ monthly operating reports (collectively, the “MORs”).

- 1. Basis of Presentation.** The Debtors are filing their MOR solely for purposes of complying with the monthly operating requirements applicable in the Debtors’ chapter 11 cases. The MOR is in a format acceptable to the U.S. Trustee for the District of Delaware (the “U.S. Trustee”). The MOR should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

In preparing the MOR, the Debtors relied on financial data derived from their books and records that were available at the time of preparation. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the MOR.

This MOR has not been prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”) and does not include all of the information and footnotes required by U.S. GAAP. Therefore, there can be no assurance

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<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that the Debtors apply in the preparation of their annual consolidated financial information in accordance with U.S. GAAP. Accordingly, upon the application of such procedures, the Debtors believe that the financial information may be subject to change, and these changes could be material.

In future periods, any changes to prior period balances will be reflected in the current month's MOR.

The results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

2. **Consolidated Entity Accounts Payable and Disbursements Systems.** Cash is received and disbursed by the Debtors as described in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue Intercompany Transactions; (II) Confirming Administrative Expense Priority for Postpetition Intercompany Claims; and (II) Granting Related Relief [D.I. 7]* (the "Cash Management Motion") to the extent approved in the order granting the relief requested in the Cash Management Motion on an interim basis [D.I. 67] and a final basis [D.I. 238].
3. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
4. **Payment of Pre-Petition Claims Pursuant to First Day Orders.** The Bankruptcy Court has entered orders authorizing, but not directing, the Debtors to pay, among other things, certain pre-petition (a) employee wages, salaries and other compensation and benefits [D.I. 63 (interim relief) and D.I. 186 (final relief)]; (b) obligations related to the use of the Debtors' cash management system [D.I. 67 (interim relief) and D.I. 238 (final relief)]; and (c) taxes and related obligations [D.I. 64 (interim relief) and D.I. 187 (final relief)] (a)-(c) collectively, the "First Day Orders"). To the extent any payments were made on account of such claims or obligations following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such payments have been included in the MOR unless otherwise noted.

5. **Insiders.** For purposes of this MOR, the Debtors defined “insiders” as provided in 11 U.S.C. section 101(31) of the Bankruptcy Code during the relevant time period. The Debtors do not concede or take any position with respect to (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or any other purpose. Further, the inclusion of a party as an “insider” solely for purposes of this MOR is not an acknowledgement, admission, or concession that such party is an “insider” under applicable bankruptcy law.
6. **Reservation of Rights.** The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors’ rights or an admission with respect to these chapter 11 cases.

## VILLAGE ROADSHOW ENTERTAINMENT GROUP

## Listing of Debtor Bank Accounts

Book Balance as of September 30, 2025

Bank Name	Account Name	Account #	Debtor Entity Name	Balance
City National Bank	Checking Account	XXXXX5179	Village Roadshow Entertainment Group USA Inc.	156,426
City National Bank	Payroll Account	XXXXX5187	Village Roadshow Entertainment Group USA Inc.	(29)
City National Bank	Checking Account	XXXXX5209	Village Roadshow Pictures Entertainment Inc.	(29)
City National Bank	Checking Account	XXXXX5217	Village Roadshow Productions Inc.	(29)
City National Bank	Checking Account	XXXXX4465	VREG Wonka IP Global LLC	953
City National Bank	Checking Account	XXXXX2054	Village Roadshow Distribution (BVI) Limited	-
City National Bank	Checking Account	XXXXX2402	Village Roadshow VS Films LLC	-
City National Bank	Checking Account	XXXXX2429	Village Roadshow Films North America Inc	-
City National Bank	Checking Account	XXXXX2437	Village Roadshow Films Global Inc	-
City National Bank	Checking Account	XXXXX2453	Village Roadshow Films (BVI) Ltd	11,303,931
City National Bank	Library Reserve	XXXXX2674	Village Roadshow Entertainment Group USA Inc	11,400,000
City National Bank	WB Segregation	XXXXX2682	Village Roadshow Entertainment Group USA Inc	110,000,000
City National Bank	Solic Sales Trans Fee	XXXXX6114	Village Roadshow Entertainment Group USA Inc	2,813,651
Australia & New Zealand Banking Group	Checking Account	XXXXX9842	Village Roadshow Film Administration Management Pty Ltd	86,785
Australia & New Zealand Banking Group	Checking Account	XXXXXXXXXXXX0001	Village Roadshow Entertainment Group (BVI) Limited	871,700
Petty Cash	n/a	n/a	Village Roadshow Film Administration Management Pty Ltd	14

(a) Includes amounts denominated in non-USD. For reporting purposes amounts have been converted to USD using the relevant exchange rate at the end of the period.

(a)

(a)

**VILLAGE ROADSHOW ENTERTAINMENT GROUP****Schedule of Payments to Insiders****For the Period 1 September 2025 to 30 September 2025**

Date	Payment To	Insider Type	Payment Type	Debtor Entity Name	Amount
02-Sep-2025	Village Roadshow Entertainment Group USA Inc.	Debtor Affiliate	Cash Management Transfer	Village Roadshow Films (BVI) Limited	700,000
02-Sep-2025	Village Roadshow Entertainment Group (BVI) Limited	Debtor Affiliate	Cash Management Transfer	Village Roadshow Films (BVI) Limited	100,000
02-Sep-2025	Village Roadshow Pictures Entertainment Inc.	Debtor Affiliate	Cash Management Transfer	Village Roadshow Entertainment Group USA Inc.	29
02-Sep-2025	Village Roadshow Productions Inc.	Debtor Affiliate	Cash Management Transfer	Village Roadshow Entertainment Group USA Inc.	29
05-Sep-2025	Village Roadshow Film Administration Management Pty Ltd	Debtor Affiliate	Cash Management Transfer	Village Roadshow Entertainment Group (BVI) Limited	75,000
09-Sep-2025	Village Roadshow Entertainment Group USA Inc.	Debtor Affiliate	Cash Management Transfer	Village Roadshow Films (BVI) Limited	280,000
16-Sep-2025	Village Roadshow Pictures Entertainment Inc.	Debtor Affiliate	Cash Management Transfer	Village Roadshow Entertainment Group USA Inc.	115
16-Sep-2025	Village Roadshow Productions Inc.	Debtor Affiliate	Cash Management Transfer	Village Roadshow Entertainment Group USA Inc.	115
22-Sep-2025	Village Roadshow Entertainment Group USA Inc.	Debtor Affiliate	Cash Management Transfer	Village Roadshow Films (BVI) Limited	1,400,000
29-Sep-2025	Village Roadshow Entertainment Group USA Inc.	Debtor Affiliate	Cash Management Transfer	Village Roadshow Films (BVI) Limited	100,000
29-Sep-2025	Harvey L. Tepner	Independent Director	Director Fees	Village Roadshow Entertainment Group (BVI) Limited	5,000
29-Sep-2025	Christina Norman	Independent Director	Director Fees	Village Roadshow Entertainment Group (BVI) Limited	5,000
29-Sep-2025	Carlos Abadi	Independent Director	Director Fees	Village Roadshow Entertainment Group (BVI) Limited	5,000

## VILLAGE ROADSHOW ENTERTAINMENT GROUP

## Schedule of Payments to Professionals

Period from 1 September 2025 to 30 September 2025

Role	Date of Retention	Retainer Received - Period	Retainer Received - Cumulative	Compensation Approved - Period	Compensation Approved - Cumulative	Retainer Applied - Period	Retainer Applied - Cumulative	Amount Paid Over Retainer - Period	Amount Paid Over Retainer - Cumulative	Debtor Entity
<b>Debtor's Professional Fees &amp; Expenses (Bankruptcy)</b>										
Accordion Partners LLC	Financial Professional	Mar-2025	-	43,078	250,118	-	-	43,078	250,118	Village Roadshow Entertainment Group USA Inc.
Barnes & Thornburg LLP	Special Counsel	Mar-2025	-	-	303,246	-	-	-	303,246	Village Roadshow Entertainment Group USA Inc.
Barnes & Thornburg LLP	Special Counsel	Mar-2025	-	-	34,983	-	-	-	34,983	Village Roadshow Films (BVI) Limited
Cooley LLP	Special Counsel	Mar-2025	-	18,327	240,968	-	-	36,588	240,968	Village Roadshow Entertainment Group USA Inc.
Dundon Advisors LLC	Financial Professional	Apr-2025	-	119,069	178,602	-	-	119,069	178,602	Village Roadshow Entertainment Group USA Inc.
Kirkland & Ellis LLP	Special Counsel	Mar-2025	-	9,961	145,591	-	-	35,390	145,591	Village Roadshow Entertainment Group USA Inc.
Morris James LLP	Special Counsel	Mar-2025	-	-	8,168	-	-	-	8,168	Village Roadshow Entertainment Group USA Inc.
Morrison & Foerster LLP	Special Counsel	Mar-2025	-	34,390	627,532	-	141,796	89,577	485,736	Village Roadshow Entertainment Group USA Inc.
Pachulski Stang Ziehl & Jones LLP	Special Counsel	Apr-2025	-	-	1,061,362	-	-	-	1,061,362	Village Roadshow Entertainment Group USA Inc.
Pashman Stein Walder Hayden P.C.	Special Counsel	Mar-2025	-	-	115,765	-	-	8,665	115,765	Village Roadshow Entertainment Group USA Inc.
Potter Anderson & Corroon LLP	Special Counsel	Mar-2025	-	13,080	164,688	-	108,204	19,179	56,484	Village Roadshow Entertainment Group USA Inc.
Richards, Layton & Finger PA	Special Counsel	Mar-2025	-	-	9,505	-	-	-	9,505	Village Roadshow Entertainment Group USA Inc.
Seward & Kissell LLP	Special Counsel	Mar-2025	-	4,694	83,919	-	-	4,694	83,919	Village Roadshow Entertainment Group USA Inc.
Sheppard, Mullin, Richter & Hampton LLP	Co-Counsel	Mar-2025	-	973,851	6,082,179	-	-	973,851	6,082,179	Village Roadshow Entertainment Group USA Inc.
SOLIC Capital Advisors, LLC	Financial Professional	Mar-2025	-	-	531,439	-	-	-	531,439	Village Roadshow Entertainment Group USA Inc.
SOLIC Capital Advisors, LLC	Financial Professional	Mar-2025	-	-	7,575,000	-	-	-	7,561,349	Village Roadshow Films (BVI) Limited
Stevens & Lee P.C.	Special Counsel	Mar-2025	-	-	4,846	-	-	-	4,846	Village Roadshow Entertainment Group USA Inc.
U.S. Bank	Other	Mar-2025	-	-	51,373	-	-	-	51,373	Village Roadshow Entertainment Group USA Inc.
U.S. Bank	Other	Mar-2025	-	-	5,838	-	-	-	5,838	Village Roadshow Films (BVI) Limited
Verita Global LLC	Other	Mar-2025	-	46,205	541,494	-	-	69,546	541,494	Village Roadshow Entertainment Group USA Inc.
Wachtell, Lipton, Rosen & Katz	Special Counsel	Mar-2025	-	-	402,947	-	-	-	402,947	Village Roadshow Films (BVI) Limited
Young Conaway Stargatt & Taylor, LLP	Co-Counsel	Mar-2025	-	30,292	442,396	-	-	30,292	442,396	Village Roadshow Entertainment Group USA Inc.
<b>Debtor's Professional Fees &amp; Expenses (Non-Bankruptcy)</b>										
A.N. Pane	Financial Professional	Mar-2025	-	-	10,209	-	-	-	10,209	Village Roadshow Film Administration Management Pty Ltd
Ernst & Young LLP, U.S. Firm	Financial Professional	May-2025	-	-	73,982	-	-	-	73,982	Village Roadshow Entertainment Group USA Inc.
Ernst & Young, Australia Firm	Financial Professional	May-2025	-	-	8,774	-	-	-	8,774	Village Roadshow Film Administration Management Pty Ltd
Green Hasson & Janks LLP	Financial Professional	Apr-2025	-	-	66,250	-	-	-	66,250	Village Roadshow Entertainment Group USA Inc.
Kirkland & Ellis LLP	Special Counsel	Mar-2025	-	159,863	356,462	-	-	199,183	356,462	Village Roadshow Entertainment Group USA Inc.
Virtu Global Advisors, LLC	Financial Professional	Apr-2025	-	-	526,600	-	-	526,600	526,600	Village Roadshow Entertainment Group USA Inc.
<b>Total</b>			-	<b>1,452,809</b>	<b>19,904,235</b>	-	<b>250,000</b>	<b>2,155,713</b>	<b>18,640,584</b>	
<b>By-Debtor</b>										
<b>Village Roadshow Entertainment Group USA Inc.</b>										
Bankruptcy		-	-	1,292,946	10,843,190	-	250,000	1,429,930	10,593,190	
Non-Bankruptcy		-	-	159,863	1,023,294	-	-	725,783	1,023,294	
<b>Total</b>		-	-	<b>1,452,809</b>	<b>11,866,484</b>	-	<b>250,000</b>	<b>2,155,713</b>	<b>11,616,484</b>	
<b>Village Roadshow Films (BVI) Limited</b>										
Bankruptcy		-	-	-	8,018,768	-	-	-	7,005,117	
Non-Bankruptcy		-	-	-	-	-	-	-	-	
<b>Total</b>		-	-	-	<b>8,018,768</b>	-	-	-	<b>7,005,117</b>	
<b>Village Roadshow Film Administration Management Pty Ltd</b>										
Bankruptcy		-	-	-	-	-	-	-	-	
Non-Bankruptcy		-	-	-	18,983	-	-	-	18,983	
<b>Total</b>		-	-	-	<b>18,983</b>	-	-	-	<b>18,983</b>	

VILLAGE ROADSHOW ENTERTAINMENT GROUP  
 Statement of Cash Receipts & Disbursements  
 Period from 1 September 2025 to 30 September 2025

	MOR Line	Village Roadshow Entertainment Group USA Inc. (25-10475)	VR Zoo Productions Ltd (25-10476)	VREG Funding LLC (25-10477)	VREG IP Global LLC (25-10478)	Village Roadshow Distribution USA Inc. (25-10479)	VREG J2 Global LLC (25-10480)	Village Roadshow Films Global Inc. (25-10481)	VREG MM2 IP Global LLC (25-10482)	VREG OP Global LLC (25-10483)	VREG Production Services Inc. (25-10484)
Opening Balance	(a)	(3,705,427)	-	-	-	-	-	7,798,498	-	-	-
<u>Receipts</u>											
Film Library Sale Proceeds		-	-	-	-	-	-	-	-	-	-
Film Receipts - Village Share		-	-	-	-	-	-	-	-	-	-
Film Receipts - Non-Village Share (Pass-Through)		-	-	-	-	-	-	-	-	-	-
Distribution of Film Receipts - Non-Village Share		(107,311)	-	-	-	-	-	-	-	-	-
DIP Loan Proceeds		-	-	-	-	-	-	-	-	-	-
Interest		-	-	-	-	-	-	-	-	-	-
Other		-	-	-	-	-	-	-	-	-	-
Total - Receipts	(b)	(107,311)	-	-	-	-	-	-	-	-	-
<u>Disbursements (Operating)</u>											
ABS Facility (Principal, Interest & Fees)		-	-	-	-	-	-	-	-	-	-
Payroll & Related Costs		(150,975)	-	-	-	-	-	-	-	-	-
Professional Fees		(199,183)	-	-	-	-	-	-	-	-	-
Non-Professional Fees		(51,673)	-	-	-	-	-	-	-	-	-
Director Fees		-	-	-	-	-	-	-	-	-	-
Office Expenses		(25,939)	-	-	-	-	-	-	-	-	-
Insurance		-	-	-	-	-	-	-	-	-	-
Taxes		-	-	-	-	-	-	-	-	-	-
Other		(1,121)	-	-	-	-	-	-	-	-	-
Total - Disbursements (Operating)	(c)	(428,891)	-	-	-	-	-	-	-	-	-
<u>Disbursements (Restructuring/Sale)</u>											
Accordion Partners LLC (Chief Restructuring Officer)		(43,078)	-	-	-	-	-	-	-	-	-
Barnes & Thornburg LLP (ABS Trustee Legal Counsel)		-	-	-	-	-	-	-	-	-	-
Cooley LLP (Vine Legal Counsel)		(36,588)	-	-	-	-	-	-	-	-	-
DIP Loan		-	-	-	-	-	-	-	-	-	-
Dundon Advisors LLP (Unsecured Creditors)		(119,069)	-	-	-	-	-	-	-	-	-
Kirkland & Ellis (Special Litigation Counsel)		(35,390)	-	-	-	-	-	-	-	-	-
Morris James LLP (SSN Collateral Agent Counsel)		-	-	-	-	-	-	-	-	-	-
Morrison & Foerster LLP (DIP Lenders Counsel)		(89,577)	-	-	-	-	-	-	-	-	-
Pachulski Stang Ziehl & Jones LLP (Unsecured Creditors)		-	-	-	-	-	-	-	-	-	-
Pashman Stein Walder Hayden, P.C. (ABS Noteholders)		(8,665)	-	-	-	-	-	-	-	-	-
Potter Anderson & Corroon LLP (DIP Lenders Counsel)		(19,179)	-	-	-	-	-	-	-	-	-
Richards Layton & Finger, P.A. (ABS Trustee Counsel)		-	-	-	-	-	-	-	-	-	-
Seward & Kissel LLP (SSN Collateral Agent Counsel)		(4,694)	-	-	-	-	-	-	-	-	-
Sheppard Mullin (Restructuring Counsel)		(973,851)	-	-	-	-	-	-	-	-	-
SOLIC Capital Advisors (Investment Banker)		-	-	-	-	-	-	-	-	-	-
Stevens & Lee P.C. (Vine Legal Counsel)		-	-	-	-	-	-	-	-	-	-
U.S. Bank (ABS Trustee)		-	-	-	-	-	-	-	-	-	-
U.S. Trustee		-	-	-	-	-	-	-	-	-	-
Verita Global (Administrative Advisor)		(69,546)	-	-	-	-	-	-	-	-	-
Virtual Global Advisors LLC (Finance Professionals)		(526,600)	-	-	-	-	-	-	-	-	-
Wachtell, Lipton, Rosen & Katz (ABS Noteholders)		-	-	-	-	-	-	-	-	-	-
Young Conaway (Bankruptcy Counsel)		(30,292)	-	-	-	-	-	-	-	-	-
Other		-	-	-	-	-	-	-	-	-	-
Total - Disbursements (Restructuring/Sale)	(c)	(1,956,530)	-	-	-	-	-	-	-	-	-
FX Revaluation	(c)	-	-	-	-	-	-	-	-	-	-
Net Cash Flow		(2,492,731)	-	-	-	-	-	-	-	-	-
Intercompany Transfers Post-Petition		130,568,207	-	-	-	-	-	(7,798,498)	-	-	-
<b>Closing Balance - Actual</b>		<b>124,370,048</b>	-	-	-	-	-	-	-	-	-
add back: Intercompany Transfers Post-Petition		(130,568,207)	-	-	-	-	-	7,798,498	-	-	-
<b>Closing Balance for MOR Reporting</b>	(d)	<b>(6,198,159)</b>	-	-	-	-	-	<b>7,798,498</b>	-	-	-

VILLAGE ROADSHOW ENTERTAINMENT GROUP  
 Statement of Cash Receipts & Disbursements  
 Period from 1 September 2025 to 30 September 2025

	MOR Line	Village Roadshow Films North America Inc. (25-10485)	VREG Television Inc. (25-10486)	VREG Wonka IP Global LLC (25-10487)	Village Roadshow Pictures Entertainment Inc. (25-10488)	VREG WW IP Global LLC (25-10489)	Village Roadshow Pictures North America Inc. (25-10490)	Village Roadshow VS Films LLC (25-10491)	Village Roadshow Productions Inc. (25-10492)	VR DTE Distribution USA Inc. (25-10493)	VR DTE Productions Limited (25-10494)
Opening Balance	(a)	31,008,021	-	953	(317)	-	-	12,823,301	(317)	-	-
<u>Receipts</u>											
Film Library Sale Proceeds		-	-	-	-	-	-	-	-	-	-
Film Receipts - Village Share		-	-	-	-	-	-	-	-	-	-
Film Receipts - Non-Village Share (Pass-Through)		-	-	463,460	-	-	-	-	-	-	-
Distribution of Film Receipts - Non-Village Share		-	-	(463,460)	-	-	-	-	-	-	-
DIP Loan Proceeds		-	-	-	-	-	-	-	-	-	-
Interest		-	-	-	-	-	-	-	-	-	-
Other		-	-	-	-	-	-	-	-	-	-
Total - Receipts	(b)	-	-	-	-	-	-	-	-	-	-
<u>Disbursements (Operating)</u>											
ABS Facility (Principal, Interest & Fees)		-	-	-	-	-	-	-	-	-	-
Payroll & Related Costs		-	-	-	-	-	-	-	-	-	-
Professional Fees		-	-	-	-	-	-	-	-	-	-
Non-Professional Fees		-	-	-	-	-	-	-	-	-	-
Director Fees		-	-	-	-	-	-	-	-	-	-
Office Expenses		-	-	-	-	-	-	-	-	-	-
Insurance		-	-	-	-	-	-	-	-	-	-
Taxes		-	-	-	-	-	-	-	-	-	-
Other		-	-	-	(144)	-	-	-	(144)	-	-
Total - Disbursements (Operating)	(c)	-	-	-	(144)	-	-	-	(144)	-	-
<u>Disbursements (Restructuring/Sale)</u>											
Accordion Partners LLC (Chief Restructuring Officer)		-	-	-	-	-	-	-	-	-	-
Barnes & Thornburg LLP (ABS Trustee Legal Counsel)		-	-	-	-	-	-	-	-	-	-
Cooley LLP (Vine Legal Counsel)		-	-	-	-	-	-	-	-	-	-
DIP Loan		-	-	-	-	-	-	-	-	-	-
Dundon Advisors LLP (Unsecured Creditors)		-	-	-	-	-	-	-	-	-	-
Kirkland & Ellis (Special Litigation Counsel)		-	-	-	-	-	-	-	-	-	-
Morris James LLP (SSN Collateral Agent Counsel)		-	-	-	-	-	-	-	-	-	-
Morrison & Foerster LLP (DIP Lenders Counsel)		-	-	-	-	-	-	-	-	-	-
Pachulski Stang Ziehl & Jones LLP (Unsecured Creditors)		-	-	-	-	-	-	-	-	-	-
Pashman Stein Walder Hayden, P.C. (ABS Noteholders)		-	-	-	-	-	-	-	-	-	-
Potter Anderson & Corroon LLP (DIP Lenders Counsel)		-	-	-	-	-	-	-	-	-	-
Richards Layton & Finger, P.A. (ABS Trustee Counsel)		-	-	-	-	-	-	-	-	-	-
Seward & Kissel LLP (SSN Collateral Agent Counsel)		-	-	-	-	-	-	-	-	-	-
Sheppard Mullin (Restructuring Counsel)		-	-	-	-	-	-	-	-	-	-
SOLIC Capital Advisors (Investment Banker)		-	-	-	-	-	-	-	-	-	-
Stevens & Lee P.C. (Vine Legal Counsel)		-	-	-	-	-	-	-	-	-	-
U.S. Bank (ABS Trustee)		-	-	-	-	-	-	-	-	-	-
U.S. Trustee		-	-	-	-	-	-	-	-	-	-
Verita Global (Administrative Advisor)		-	-	-	-	-	-	-	-	-	-
Virtual Global Advisors LLC (Finance Professionals)		-	-	-	-	-	-	-	-	-	-
Wachtell, Lipton, Rosen & Katz (ABS Noteholders)		-	-	-	-	-	-	-	-	-	-
Young Conaway (Bankruptcy Counsel)		-	-	-	-	-	-	-	-	-	-
Other		-	-	-	-	-	-	-	-	-	-
Total - Disbursements (Restructuring/Sale)	(c)	-	-	-	-	-	-	-	-	-	-
FX Revaluation	(c)	-	-	-	-	-	-	-	-	-	-
Net Cash Flow		-	-	-	(144)	-	-	-	(144)	-	-
Intercompany Transfers Post-Petition		(31,008,021)	-	-	432	-	-	(12,823,301)	432	-	-
<b>Closing Balance - Actual</b>		-	-	953	(29)	-	-	-	(29)	-	-
add back: Intercompany Transfers Post-Petition		31,008,021	-	-	(432)	-	-	12,823,301	(432)	-	-
<b>Closing Balance for MOR Reporting</b>	(d)	<b>31,008,021</b>	-	<b>953</b>	<b>(461)</b>	-	-	<b>12,823,301</b>	<b>(461)</b>	-	-

VILLAGE ROADSHOW ENTERTAINMENT GROUP  
 Statement of Cash Receipts & Disbursements  
 Period from 1 September 2025 to 30 September 2025

	VR Funding LLC (25-10495)	VREG Films Ltd (25-10496)	Village Roadshow Film Administration Management P/L (25-10497)	Village Roadshow Distribution Pty Ltd (25-10498)	Village Roadshow Entertainment Group Asia Ltd (25-10499)	Crescent Film Holdings Limited (25-10500)	Village Roadshow Distribution UK Limited (25-10501)	Village Roadshow Entertainment Group (BVI) Limited (25-10502)	Village Roadshow Productions (BVI) Ltd (25-10503)	Village Roadshow USA Inc. (25-10504)
MOR Line										
Opening Balance	(a)	-	-	(284,324)	-	-	-	-	(58,671)	-
<u>Receipts</u>										
Film Library Sale Proceeds	-	-	-	-	-	-	-	-	-	-
Film Receipts - Village Share	-	-	-	-	-	-	-	858,197	-	-
Film Receipts - Non-Village Share (Pass-Through)	-	-	-	-	-	-	-	-	-	-
Distribution of Film Receipts - Non-Village Share	-	-	-	-	-	-	-	-	-	-
DIP Loan Proceeds	-	-	-	-	-	-	-	-	-	-
Interest	-	-	314	-	-	-	-	118	-	-
Other	-	-	-	-	-	-	-	-	-	-
Total - Receipts	(b)	-	-	314	-	-	-	-	858,315	-
<u>Disbursements (Operating)</u>										
ABS Facility (Principal, Interest & Fees)	-	-	-	-	-	-	-	-	-	-
Payroll & Related Costs	-	-	(44,600)	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-
Non-Professional Fees	-	-	-	-	-	-	-	-	-	-
Director Fees	-	-	-	-	-	-	-	(22,900)	-	-
Office Expenses	-	-	(10,926)	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-
Taxes	-	-	6,039	-	-	-	-	(11)	-	-
Other	-	-	(107)	-	-	-	-	(33)	-	-
Total - Disbursements (Operating)	(c)	-	-	(49,594)	-	-	-	-	(22,944)	-
<u>Disbursements (Restructuring/Sale)</u>										
Accordion Partners LLC (Chief Restructuring Officer)	-	-	-	-	-	-	-	-	-	-
Barnes & Thornburg LLP (ABS Trustee Legal Counsel)	-	-	-	-	-	-	-	-	-	-
Cooley LLP (Vine Legal Counsel)	-	-	-	-	-	-	-	-	-	-
DIP Loan	-	-	-	-	-	-	-	-	-	-
Dundon Advisors LLP (Unsecured Creditors)	-	-	-	-	-	-	-	-	-	-
Kirkland & Ellis (Special Litigation Counsel)	-	-	-	-	-	-	-	-	-	-
Morris James LLP (SSN Collateral Agent Counsel)	-	-	-	-	-	-	-	-	-	-
Morrison & Foerster LLP (DIP Lenders Counsel)	-	-	-	-	-	-	-	-	-	-
Pachulski Stang Ziehl & Jones LLP (Unsecured Creditors)	-	-	-	-	-	-	-	-	-	-
Pashman Stein Walder Hayden, P.C. (ABS Noteholders)	-	-	-	-	-	-	-	-	-	-
Potter Anderson & Corroon LLP (DIP Lenders Counsel)	-	-	-	-	-	-	-	-	-	-
Richards Layton & Finger, P.A. (ABS Trustee Counsel)	-	-	-	-	-	-	-	-	-	-
Seward & Kissel LLP (SSN Collateral Agent Counsel)	-	-	-	-	-	-	-	-	-	-
Sheppard Mullin (Restructuring Counsel)	-	-	-	-	-	-	-	-	-	-
SOLIC Capital Advisors (Investment Banker)	-	-	-	-	-	-	-	-	-	-
Stevens & Lee P.C. (Vine Legal Counsel)	-	-	-	-	-	-	-	-	-	-
U.S. Bank (ABS Trustee)	-	-	-	-	-	-	-	-	-	-
U.S. Trustee	-	-	-	-	-	-	-	-	-	-
Verita Global (Administrative Advisor)	-	-	-	-	-	-	-	-	-	-
Virtual Global Advisors LLC (Finance Professionals)	-	-	-	-	-	-	-	-	-	-
Wachtell, Lipton, Rosen & Katz (ABS Noteholders)	-	-	-	-	-	-	-	-	-	-
Young Conaway (Bankruptcy Counsel)	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
Total - Disbursements (Restructuring/Sale)	(c)	-	-	-	-	-	-	-	-	-
FX Revaluation	(c)	-	-	403	-	-	-	-	-	-
Net Cash Flow		-	-	(48,877)	-	-	-	-	835,371	-
Intercompany Transfers Post-Petition		-	-	420,000	-	-	-	-	95,000	-
<b>Closing Balance - Actual</b>		-	-	<b>86,799</b>	-	-	-	-	<b>871,700</b>	-
add back: Intercompany Transfers Post-Petition		-	-	(420,000)	-	-	-	-	(95,000)	-
<b>Closing Balance for MOR Reporting</b>	(d)	-	-	<b>(333,201)</b>	-	-	-	-	<b>776,700</b>	-

VILLAGE ROADSHOW ENTERTAINMENT GROUP  
 Statement of Cash Receipts & Disbursements  
 Period from 1 September 2025 to 30 September 2025

	MOR Line	Village Roadshow Distribution (BVI) Limited (25-10505)	Village Roadshow Films (BVI) Limited (25-10506)	VR Films Holdings (BVI) Limited (25-10507)	Village Roadshow Holdings USA Inc. (25-10508)
Opening Balance	(a)	-	90,758,207	-	-
<b>Receipts</b>					
Film Library Sale Proceeds		-	-	-	-
Film Receipts - Village Share		-	-	-	-
Film Receipts - Non-Village Share (Pass-Through)		-	-	-	-
Distribution of Film Receipts - Non-Village Share		-	-	-	-
DIP Loan Proceeds		-	-	-	-
Interest		-	-	-	-
Other		-	-	-	-
Total - Receipts	(b)	-	-	-	-
<b>Disbursements (Operating)</b>					
ABS Facility (Principal, Interest & Fees)		-	-	-	-
Payroll & Related Costs		-	-	-	-
Professional Fees		-	-	-	-
Non-Professional Fees		-	-	-	-
Director Fees		-	-	-	-
Office Expenses		-	-	-	-
Insurance		-	-	-	-
Taxes		-	-	-	-
Other		-	(25)	-	-
Total - Disbursements (Operating)	(c)	-	(25)	-	-
<b>Disbursements (Restructuring/Sale)</b>					
Accordion Partners LLC (Chief Restructuring Officer)		-	-	-	-
Barnes & Thornburg LLP (ABS Trustee Legal Counsel)		-	-	-	-
Cooley LLP (Vine Legal Counsel)		-	-	-	-
DIP Loan		-	-	-	-
Dundon Advisors LLP (Unsecured Creditors)		-	-	-	-
Kirkland & Ellis (Special Litigation Counsel)		-	-	-	-
Morris James LLP (SSN Collateral Agent Counsel)		-	-	-	-
Morrison & Foerster LLP (DIP Lenders Counsel)		-	-	-	-
Pachulski Stang Ziehl & Jones LLP (Unsecured Creditors)		-	-	-	-
Pashman Stein Walder Hayden, P.C. (ABS Noteholders)		-	-	-	-
Potter Anderson & Corroon LLP (DIP Lenders Counsel)		-	-	-	-
Richards Layton & Finger, P.A. (ABS Trustee Counsel)		-	-	-	-
Seward & Kissel LLP (SSN Collateral Agent Counsel)		-	-	-	-
Sheppard Mullin (Restructuring Counsel)		-	-	-	-
SOLIC Capital Advisors (Investment Banker)		-	-	-	-
Stevens & Lee P.C. (Vine Legal Counsel)		-	-	-	-
U.S. Bank (ABS Trustee)		-	-	-	-
U.S. Trustee		-	-	-	-
Verita Global (Administrative Advisor)		-	-	-	-
Virtual Global Advisors LLC (Finance Professionals)		-	-	-	-
Wachtell, Lipton, Rosen & Katz (ABS Noteholders)		-	-	-	-
Young Conaway (Bankruptcy Counsel)		-	-	-	-
Other		-	-	-	-
Total - Disbursements (Restructuring/Sale)	(c)	-	-	-	-
FX Revaluation	(c)	-	-	-	-
Net Cash Flow		-	(25)	-	-
Intercompany Transfers Post-Petition		-	(79,454,252)	-	-
<b>Closing Balance - Actual</b>		-	11,303,931	-	-
add back: Intercompany Transfers Post-Petition		-	79,454,252	-	-
<b>Closing Balance for MOR Reporting</b>	(d)	-	90,758,182	-	-

**VILLAGE ROADSHOW ENTERTAINMENT GROUP**  
**Statement of Financial Position**  
As at 30 September 2025

MOR Line	Village Roadshow Entertainment Group USA Inc. (25-10475)	VR Zoo Productions Ltd (25-10476)	VREG Funding LLC (25-10477)	VREG IP Global LLC (25-10478)	Village Roadshow Distribution USA Inc. (25-10479)	VREG J2 Global LLC (25-10480)	Village Roadshow Films Global Inc. (25-10481)	VREG MM2 IP Global LLC (25-10482)	VREG OP Global LLC (25-10483)	VREG Production Services Inc. (25-10484)
<b>Current assets</b>										
Trade and other receivables	(a) / (b)	13,573	-	-	-	-	-	-	-	-
Cash and cash equivalents		124,370,048	-	-	-	-	-	-	-	-
Prepayments and other assets		289,498	-	-	879	1,013	879	1,591	879	879
Total - Current assets	(d)	124,673,120	-	-	879	1,013	879	1,591	879	879
<b>Non-current assets</b>										
Investments		36,759,866	-	-	-	-	-	-	-	-
Prepayments and other assets		169,020	-	-	-	-	-	-	-	-
Intercompany receivable		96,152,675	-	-	-	-	82,698,375	-	-	-
Total - Non-current assets		133,081,561	-	-	-	-	82,698,375	-	-	-
<b>Total - Assets</b>	(e)	<b>257,754,680</b>	-	-	<b>879</b>	<b>1,013</b>	<b>879</b>	<b>82,699,965</b>	<b>879</b>	<b>879</b>
<b>Current liabilities</b>										
Trade and other payables		3,277,542	-	-	-	-	-	26,476	-	-
Other interest bearing liabilities		-	-	-	-	-	-	-	-	-
Other		10,210	-	-	-	-	-	-	-	-
Total - Current liabilities		3,287,752	-	-	-	-	-	26,476	-	-
<b>Non-current liabilities</b>										
Other interest bearing liabilities		-	-	-	-	-	-	-	-	-
Intercompany payable		339,019,170	2,343	2,100	10,742	30,521,917	25,377	-	71,910	10,742
Total - Non-current liabilities		339,019,170	2,343	2,100	10,742	30,521,917	25,377	-	71,910	10,742
<b>Total - Liabilities</b>	(n)	<b>342,306,923</b>	<b>2,343</b>	<b>2,100</b>	<b>10,742</b>	<b>30,521,917</b>	<b>25,377</b>	<b>26,476</b>	<b>71,910</b>	<b>10,742</b>
<b>Equity</b>										
Contributed equity		209,501,826	2	-	-	10	-	90,747,449	-	-
Accumulated losses		(306,179,068)	(2,345)	(2,100)	(9,863)	(30,520,915)	(24,498)	(8,073,959)	(71,031)	(9,863)
Reserves		12,125,000	-	-	-	-	-	-	-	-
Total - Equity	(o)	(84,552,242)	(2,343)	(2,100)	(9,863)	(30,520,905)	(24,498)	82,673,490	(71,031)	(9,863)
<b>Total - Liabilities and equity</b>		<b>257,754,680</b>	-	-	<b>879</b>	<b>1,013</b>	<b>879</b>	<b>82,699,965</b>	<b>879</b>	<b>879</b>

VILLAGE ROADSHOW ENTERTAINMENT GROUP  
 Statement of Financial Position  
 As at 30 September 2025

	Village Roadshow Films North America Inc. (25-10485)	VREG Television Inc. (25-10486)	VREG Wonka IP Global LLC (25-10487)	Village Roadshow Pictures Entertainment Inc. (25-10488)	VREG WW IP Global LLC (25-10489)	Village Roadshow Pictures North America Inc. (25-10490)	Village Roadshow VS Films LLC (25-10491)	Village Roadshow Productions Inc. (25-10492)	VR DTE Distribution USA Inc. (25-10493)	VR DTE Productions Limited (25-10494)
MOR Line										
<b>Current assets</b>										
Trade and other receivables	(a) / (b)	-	-	-	-	-	-	-	-	-
Cash and cash equivalents		-	-	953	(29)	-	-	-	(29)	-
Prepayments and other assets		9,332	-	879	-	879	1,013	11,495	-	-
Total - Current assets	(d)	9,332	-	1,832	(29)	879	1,013	11,495	(29)	-
<b>Non-current assets</b>										
Investments		74,286,356	-	-	1,000	-	-	-	-	-
Prepayments and other assets		-	-	-	-	-	-	-	-	-
Intercompany receivable		-	-	5,418,081	-	-	26,803	9,843,450	-	-
Total - Non-current assets		74,286,356	-	5,418,081	1,000	-	26,803	9,843,450	-	-
<b>Total - Assets</b>	(e)	<b>74,295,688</b>	-	<b>5,419,913</b>	<b>971</b>	<b>879</b>	<b>27,816</b>	<b>9,854,944</b>	<b>(29)</b>	-
<b>Current liabilities</b>										
Trade and other payables		5,785,044	-	953	-	-	-	53,858	-	-
Other interest bearing liabilities		-	-	-	-	-	-	-	-	-
Other		-	-	-	-	-	-	-	-	-
Total - Current liabilities		5,785,044	-	953	-	-	-	53,858	-	-
<b>Non-current liabilities</b>										
Other interest bearing liabilities		-	-	-	-	-	-	-	-	-
Intercompany payable		34,925,481	11,782,505	-	16,091,898	10,742	-	-	111,331	5,702
Total - Non-current liabilities		34,925,481	11,782,505	-	16,091,898	10,742	-	-	111,331	5,702
<b>Total - Liabilities</b>	(n)	<b>40,710,525</b>	<b>11,782,505</b>	<b>953</b>	<b>16,091,898</b>	<b>10,742</b>	-	<b>53,858</b>	<b>111,331</b>	<b>5,702</b>
<b>Equity</b>										
Contributed equity		35,062,212	10	-	1,622,853	-	0	-	1,000	10
Accumulated losses		(1,477,050)	(11,782,515)	5,418,960	(17,713,780)	(9,863)	27,816	9,801,086	(112,360)	(5,712)
Reserves		-	-	-	-	-	-	-	-	-
Total - Equity	(o)	33,585,163	(11,782,505)	5,418,960	(16,090,927)	(9,863)	27,816	9,801,086	(111,360)	(5,702)
<b>Total - Liabilities and equity</b>		<b>74,295,688</b>	-	<b>5,419,913</b>	<b>971</b>	<b>879</b>	<b>27,816</b>	<b>9,854,944</b>	<b>(29)</b>	-

**VILLAGE ROADSHOW ENTERTAINMENT GROUP**  
**Statement of Financial Position**  
As at 30 September 2025

	VR Funding LLC (25-10495)	VREG Films Ltd (25-10496)	Village Roadshow Film Administration Management P/L (25-10497)	Village Roadshow Distribution Pty Ltd (25-10498)	Village Roadshow Entertainment Group Asia Ltd (25-10499)	Crescent Film Holdings Limited (25-10500)	Village Roadshow Distribution UK Limited (25-10501)	Village Roadshow Entertainment Group (BVI) Limited (25-10502)	Village Roadshow Productions (BVI) Ltd (25-10503)	VR Zoo Distribution USA Inc. (25-10504)
MOR Line										
<b>Current assets</b>										
Trade and other receivables	(a) / (b)	-	-	1,047	-	-	-	-	-	-
Cash and cash equivalents		-	-	86,799	-	-	-	871,700	-	-
Prepayments and other assets		965	-	34,741	-	1,000	2,028	-	2,206,161	7,518
Total - Current assets	(d)	965	-	122,587	-	1,000	2,028	-	3,077,862	7,518
<b>Non-current assets</b>										
Investments		35,062,212	-	394,570	-	-	1,072,581	-	135,103,059	4
Prepayments and other assets		-	-	-	-	-	-	-	-	-
Intercompany receivable		-	1	715,907	-	-	-	521,450,439	41,809,874	-
Total - Non-current assets		35,062,212	1	1,110,476	-	-	1,072,581	-	656,553,498	41,809,878
<b>Total - Assets</b>	(e)	<b>35,063,177</b>	<b>1</b>	<b>1,233,063</b>	<b>-</b>	<b>1,000</b>	<b>1,074,608</b>	<b>-</b>	<b>659,631,359</b>	<b>41,817,395</b>
<b>Current liabilities</b>										
Trade and other payables		-	-	8,615	-	1,677	-	3,619	2,477,167	-
Other interest bearing liabilities		-	-	-	-	-	-	-	29,180,893	-
Other		-	-	99,545	-	433	-	-	-	-
Total - Current liabilities		-	-	108,160	-	2,111	-	3,619	31,658,060	-
<b>Non-current liabilities</b>										
Other interest bearing liabilities		-	-	-	-	-	-	-	134,242,357	-
Intercompany payable		30,167	-	1,590,673	715,907	21,745,837	24,013,004	-	249,909,400	-
Total - Non-current liabilities		30,167	-	1,590,673	715,907	21,745,837	24,013,004	-	384,151,758	5,702
<b>Total - Liabilities</b>	(n)	<b>30,167</b>	<b>-</b>	<b>1,698,834</b>	<b>715,907</b>	<b>21,747,948</b>	<b>24,013,004</b>	<b>3,619</b>	<b>415,809,818</b>	<b>-</b>
<b>Equity</b>										
Contributed equity		35,062,212	1	1,108,645	1	10	1,072,580	2	738,692,958	323,031
Accumulated losses		(29,202)	-	(1,324,546)	(669,651)	(21,746,958)	(24,010,976)	(3,620)	(522,727,227)	41,494,364
Reserves		-	-	(249,871)	(46,256)	-	-	-	27,855,810	-
Total - Equity	(o)	35,033,010	1	(465,771)	(715,907)	(21,746,948)	(22,938,396)	(3,619)	243,821,542	41,817,395
<b>Total - Liabilities and equity</b>		<b>35,063,177</b>	<b>1</b>	<b>1,233,063</b>	<b>-</b>	<b>1,000</b>	<b>1,074,608</b>	<b>-</b>	<b>659,631,359</b>	<b>41,817,395</b>

## VILLAGE ROADSHOW ENTERTAINMENT GROUP

## Statement of Financial Position

As at 30 September 2025

MOR Line	Village Roadshow Distribution (BVI) Limited (25-10505)	Village Roadshow Films (BVI) Limited (25-10506)	VR Films Holdings (BVI) Limited (25-10507)	Village Roadshow Holdings USA Inc. (25-10508)
<b>Current assets</b>				
Trade and other receivables	(a) / (b)	-	-	-
Cash and cash equivalents		-	11,303,931	-
Prepayments and other assets		5,042	27,349	-
Total - Current assets	(d)	5,042	11,331,279	-
<b>Non-current assets</b>				
Investments		5,001,002	-	5,001,000
Prepayments and other assets		-	-	-
Intercompany receivable		209,690,198	-	1
Total - Non-current assets		214,691,200	-	5,001,001
<b>Total - Assets</b>	(e)	<b>214,696,242</b>	<b>11,331,279</b>	<b>5,001,001</b>
<b>Current liabilities</b>				
Trade and other payables		-	6,183,004	-
Other interest bearing liabilities		-	-	-
Other		-	-	-
Total - Current liabilities		-	6,183,004	-
<b>Non-current liabilities</b>				
Other interest bearing liabilities		-	-	-
Intercompany payable		2,583,451	303,282,058	-
Total - Non-current liabilities		2,583,451	303,282,058	-
<b>Total - Liabilities</b>	(n)	<b>2,583,451</b>	<b>309,465,062</b>	<b>-</b>
<b>Equity</b>				
Contributed equity		844,472	4,998,673	36,735,376
Accumulated losses		211,268,320	(303,132,455)	-
Reserves		-	-	(2,131,157)
Total - Equity	(o)	212,112,792	(298,133,782)	34,604,219
<b>Total - Liabilities and equity</b>		<b>214,696,242</b>	<b>11,331,279</b>	<b>5,001,001</b>
				<b>36,685,116</b>

## VILLAGE ROADSHOW ENTERTAINMENT GROUP

## Statement of Income

Period from 1 September 2025 to 30 September 2025

MOR Line	Village Roadshow Entertainment Group USA Inc. (25-10475)	VR Zoo Productions Ltd (25-10476)	VREG Funding LLC (25-10477)	VREG IP Global LLC (25-10478)	Village Roadshow Distribution USA Inc. (25-10479)	VREG J2 Global LLC (25-10480)	Village Roadshow Films Global Inc. (25-10481)	VREG MM2 IP Global LLC (25-10482)	VREG OP Global LLC (25-10483)	VREG Production Services Inc. (25-10484)
<b>Revenue</b>										
Film distribution	-	-	-	-	-	-	-	-	-	-
Television and streaming	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
Total - Revenue	(a)	-	-	-	-	-	-	-	-	-
<b>Costs of revenue</b>										
Film and television amortisation	-	-	-	-	-	-	-	-	-	-
Film and television impairment	-	-	-	-	-	-	-	-	-	-
Other costs of revenue	(20,833)	-	-	-	-	-	-	-	-	-
Total - Costs of revenue	(b)	(20,833)	-	-	-	-	-	-	-	-
<b>Gross Profit</b>										
Selling/marketing expenses	(d)	-	-	-	-	-	-	-	-	-
<b>General and administrative expenses</b>										
Wages & salaries	(150,895)	-	-	(293)	(338)	(293)	(338)	(293)	(293)	-
Professional and non professional fees	(23,228)	-	-	-	-	-	(70)	-	-	-
Office and administrative expenses	(17,831)	-	-	-	-	-	-	-	-	-
Other	(24,326)	-	-	-	-	-	-	-	-	-
Total - General and administrative expenses	(e)	(216,281)	-	-	(293)	(338)	(293)	(408)	(293)	(293)
Other income (expenses)	(f)	121,798	-	-	-	-	-	-	-	-
Depreciation and amortization	(g)	(327)	-	-	-	-	-	-	-	-
<b>Interest</b>										
Interest income	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-
Total - Interest	(h)	-	-	-	-	-	-	-	-	-
Taxes	(i)	-	-	-	-	-	-	-	-	-
Reorganization items	(j)	-	-	-	-	-	(8,655)	-	-	-
<b>Profit (loss) for the period</b>	(k)	<b>(115,643)</b>	-	-	<b>(293)</b>	<b>(338)</b>	<b>(293)</b>	<b>(9,063)</b>	<b>(293)</b>	<b>(293)</b>

## VILLAGE ROADSHOW ENTERTAINMENT GROUP

## Statement of Income

Period from 1 September 2025 to 30 September 2025

	Village Roadshow Films North America Inc. (25-10485)	VREG Television Inc. (25-10486)	VREG Wonka IP Global LLC (25-10487)	Village Roadshow Pictures Entertainment Inc. (25-10488)	VREG WW IP Global LLC (25-10489)	Village Roadshow Pictures North America Inc. (25-10490)	Village Roadshow VS Films LLC (25-10491)	Village Roadshow Productions Inc. (25-10492)	VR DTE Distribution USA Inc. (25-10493)	VR DTE Productions Limited (25-10494)
MOR Line										
<b>Revenue</b>										
Film distribution	-	-	-	-	-	-	-	-	-	-
Television and streaming	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
Total - Revenue	(a)	-	-	-	-	-	-	-	-	-
<b>Costs of revenue</b>										
Film and television amortisation	-	-	-	-	-	-	-	-	-	-
Film and television impairment	-	-	-	-	-	-	-	-	-	-
Other costs of revenue	-	-	-	-	-	-	-	-	-	-
Total - Costs of revenue	(b)	-	-	-	-	-	-	-	-	-
<b>Gross Profit</b>	(c)	-	-	-	-	-	-	-	-	-
Selling/marketing expenses	(d)	-	-	-	-	-	-	-	-	-
<b>General and administrative expenses</b>										
Wages & salaries	(338)	-	(293)	-	(293)	(338)	(322)	-	-	-
Professional and non professional fees	(54,618)	-	-	-	-	-	(127)	-	-	-
Office and administrative expenses	-	-	-	(144)	-	-	-	(144)	-	-
Other	-	-	-	-	-	-	-	-	-	-
Total - General and administrative expenses	(e)	(54,956)	-	(293)	(144)	(293)	(338)	(448)	(144)	-
Other income (expenses)	(f)	-	-	-	-	-	-	-	-	-
Depreciation and amortization	(g)	-	-	-	-	-	-	-	-	-
<b>Interest</b>										
Interest income	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-
Total - Interest	(h)	-	-	-	-	-	-	-	-	-
Taxes	(i)	-	-	-	-	-	-	-	-	-
Reorganization items	(j)	(25,162)	-	-	-	-	-	(14,983)	-	-
<b>Profit (loss) for the period</b>	(k)	<b>(80,118)</b>	-	<b>(293)</b>	<b>(144)</b>	<b>(293)</b>	<b>(338)</b>	<b>(15,431)</b>	<b>(144)</b>	-

## VILLAGE ROADSHOW ENTERTAINMENT GROUP

## Statement of Income

Period from 1 September 2025 to 30 September 2025

	VR Funding LLC (25-10495)	VREG Films Ltd (25-10496)	Village Roadshow Film Administration Management P/L (25-10497)	Village Roadshow Distribution Pty Ltd (25-10498)	Village Roadshow Entertainment Group Asia Ltd (25-10499)	Crescent Film Holdings Limited (25-10500)	Village Roadshow Distribution UK Limited (25-10501)	Village Roadshow Entertainment Group (BVI) Limited (25-10502)	Village Roadshow Productions (BVI) Ltd (25-10503)	VR Zoo Distribution USA Inc. (25-10504)	
MOR Line											
<b>Revenue</b>											
Film distribution	-	-	-	-	-	-	-	-	-	-	
Television and streaming	-	-	-	-	-	-	-	-	-	-	
Other	-	-	-	-	-	-	-	-	-	-	
Total - Revenue	(a)	-	-	-	-	-	-	-	-	-	
<b>Costs of revenue</b>											
Film and television amortisation	-	-	-	-	-	-	-	-	-	-	
Film and television impairment	-	-	-	-	-	-	-	-	-	-	
Other costs of revenue	-	-	-	-	-	-	-	-	-	-	
Total - Costs of revenue	(b)	-	-	-	-	-	-	-	-	-	
<b>Gross Profit</b>	(c)	-	-	-	-	-	-	-	-	-	
Selling/marketing expenses	(d)	-	-	-	-	-	-	-	-	-	
<b>General and administrative expenses</b>											
Wages & salaries	(322)	-	(45,600)	-	-	(343)	-	(15,000)	(3,003)	-	
Professional and non professional fees	-	-	-	-	(125)	(125)	-	(192)	(580)	-	
Office and administrative expenses	-	-	(14,292)	-	-	-	-	(108,660)	-	-	
Other	-	-	-	-	-	-	-	(161,267)	-	-	
Total - General and administrative expenses	(e)	(322)	-	(59,891)	-	(125)	(468)	-	(285,118)	(3,583)	-
Other income (expenses)	(f)	-	-	67,387	(1,312)	-	-	-	-	-	
Depreciation and amortization	(g)	-	-	-	-	-	-	-	-	-	
<b>Interest</b>											
Interest income	-	-	315	-	-	-	-	118	-	-	
Interest expense	-	-	-	-	-	-	-	(773,184)	-	-	
Total - Interest	(h)	-	-	315	-	-	-	-	(773,066)	-	
Taxes	(i)	-	-	-	-	-	-	-	(11)	-	
Reorganization items	(j)	-	-	-	-	-	-	-	-	-	
<b>Profit (loss) for the period</b>	(k)	(322)	-	7,811	(1,312)	(125)	(468)	-	(1,058,195)	(3,583)	-

**VILLAGE ROADSHOW ENTERTAINMENT GROUP**  
**Statement of Income**  
Period from 1 September 2025 to 30 September 2025

MOR Line	Village Roadshow Distribution (BVI) Limited (25-10505)	Village Roadshow Films (BVI) Limited (25-10506)	VR Films Holdings (BVI) Limited (25-10507)	Village Roadshow Holdings USA Inc. (25-10508)
<b>Revenue</b>				
Film distribution	858,197	-	-	-
Television and streaming	-	-	-	-
Other	-	-	-	-
Total - Revenue	(a)	858,197	-	-
<b>Costs of revenue</b>				
Film and television amortisation	-	-	-	-
Film and television impairment	-	-	-	-
Other costs of revenue	-	-	-	-
Total - Costs of revenue	(b)	-	-	-
<b>Gross Profit</b>	(c)	858,197	-	-
Selling/marketing expenses	(d)	-	-	-
<b>General and administrative expenses</b>				
Wages & salaries	(4,964)	(2,318)	-	-
Professional and non professional fees	(250)	(55,806)	-	-
Office and administrative expenses	-	(25)	-	(68)
Other	-	-	-	-
Total - General and administrative expenses	(e)	(5,214)	(58,149)	-
Other income (expenses)	(f)	-	-	-
Depreciation and amortization	(g)	-	-	-
<b>Interest</b>				
Interest income	-	-	-	-
Interest expense	-	-	-	(29)
Total - Interest	(h)	-	-	(29)
Taxes	(i)	-	-	-
Reorganization items	(j)	-	(146,929)	-
<b>Profit (loss) for the period</b>	(k)	852,983	(205,078)	-
				(96)